

Check Submission

| Advisor(s): | | Rep ID to be paid: |
|--|-------------------------|--------------------|
| Client(s): | | |
| | | |
| | | |
| Type of service: | Financial Planning | |
| | ☐ Hourly Consulting | |
| | Other (please specify): | |
| Date of Original Engagement Submitted to HighPoint: | | |
| | | |
| | | |
| Total fee: | \$ | |
| Payment amount: | \$ | |
| Date of anticipated completion (if applicable): | | |
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| Advisor Signature: | : | Date: |
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Securities offered through LPL Financial, member FINRA/SIPC.
Investment advice offered through HighPoint Planning Partners,
a registered investment advisor and a separate entity from LPL Financial.

Please have all checks made payable to: HighPoint Advisor Group